

MILES & STOCKBRIDGE P.C.

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July 2, 2012

Re: Trans National Communications, Inc.
United States Bankruptcy Court for the District of Massachusetts (Boston)
Case No. 11-19595

Dear Creditor:

On October 9, 2011, Trans National Communications International, Inc. (“TNCI” or the “Debtor”) filed for bankruptcy protection under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Massachusetts (Boston) (the “Court”). On October 20, 2011, the United States Trustee appointed the Official Committee of Unsecured Creditors (the “Committee”). On November 16, 2011, the Court approved the Committee’s application to employ Miles & Stockbridge P.C. (“Counsel to the Committee”).

This letter is the Committee’s report to the creditors satisfying the Committee’s obligation under § 1103 of the Bankruptcy Code to provide access to information and to solicit and receive comments from creditors. This letter provides information since the Committee’s previous letter dated May 30, 2012.

Case Update Through June 29, 2012

1. The Debtor’s Exclusivity Period Has Expired

The Committee filed an objection to the Debtor’s First Amended Disclosure Statement (the “Proposed Disclosure Statement”) as did, jointly, Qwest Corporation and Qwest Communications Company, LLC (Proposed Disclosure Statement at Doc. No. 568; objections at Doc. Nos. 618, 623).

The Court continued a June 6, 2012 hearing on the Proposed Disclosure Statement to June 13, 2012, then, by agreement of the parties, continued the hearing generally, without setting a date for the continued hearing (order at Doc. No. 659). Further, the Court entered an order holding that the Debtor’s motion to extend time for soliciting acceptances of its proposed plan was moot (order at Doc. No. 660; related motion at Doc. No. 620). The Debtor’s exclusivity period to file and solicit acceptances of a plan has expired, and any party-in-interest may file and solicit acceptances of a plan.

2. Debtor and Committee Apply to Hire Investment Banker

The Debtor and the Committee filed a joint application to employ Phoenix Capital Resources as an investment banker in connection with marketing the Debtor's business operations (Doc. No. 676). A hearing on the application has been set for 9:30 a.m., July 18, 2012.

3. Court Approves Continued Use of Cash Collateral Through July 27, 2012

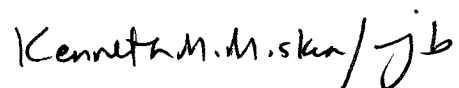
The Court approved the Debtor's continued use of cash collateral through July 27, 2012, overruling any objections to the contrary, and set the next hearing on the Debtor's continued use of cash collateral for 9:30 a.m., July 18, 2012 (Doc. No. 644).

4. Order Entered Continuing Hearing on Rejection of Unexpired Lease

The Court continued generally a hearing on the Debtor's motion to reject an unexpired lease of switching equipment with RBS Asset Finance, Inc. (related orders at Doc. No. 658, 659; related motion at Doc. No. 370).

If you have any questions regarding this case, please visit www.milesstockbridge.com/tnci_bankruptcy.aspx or email us at tncicommittee@milesstockbridge.com

Sincerely,



Kenneth M. Miskin

KMM/jb